



Portland General Electric

# Heat Pump \$200 Rebate Pre-Approval Application (To be completed by the customer)

This form must be completed before a heat pump is installed by a non-PGE-Approved Contractor in order to qualify for a rebate. If PGE approves this application, you will receive a letter from PGE notifying you that your project is pre-approved. You must then notify PGE when your heat pump is installed. PGE will inspect the installation in order to determine whether the installation meets PGE's performance specifications and qualifies for the rebate. Rebates are available only to PGE customers who's previous heat source is electric (including heat pumps).

Be sure to have your contractor fill out and sign the other side.

**Customer Information (please print clearly)**

**PGE Account Number:** \_\_\_\_\_

First Name: \_\_\_\_\_

Last Name: \_\_\_\_\_

Installation Address: \_\_\_\_\_ Apt: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Home Phone: ( \_\_\_\_\_ ) \_\_\_\_\_

Mailing Address (if different): \_\_\_\_\_ Apt: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ E-Mail (optional) \_\_\_\_\_

Please check the appropriate box below:

I have received a copy of Rebate Application Instructions: Yes No

I have received a copy of PGE Heat Pump Program Specifications and given them to my contractor: Yes No

I have received a copy of the Heat Pump Rebate Application and Completion Notification: Yes No

By signing below, you acknowledge and agree that:

- Pre-approval of your project and completion of the installation do not guarantee payment of the \$200 rebate. Payment is contingent on PGE's verification that the installed equipment meets the required performance standards.
- In order to receive a rebate, you must provide PGE with written evidence of installation of qualifying equipment. This evidence can be in the form of a contractor and/or vendor invoice.
- Your heat pump installation will be inspected by PGE to ensure conformance with performance specifications prior to your receiving a rebate. A PGE representative will contact you to arrange a time for the inspection.
- PGE and its employees and representatives make no warranty, express or implied, that your heat pump or the installation of your heat pump comply with applicable laws, regulations, codes, or industry standards, or will result in any improvement, energy savings, or measurable energy-related benefits.

**By signing below, you agree to release PGE from any and all liability associated with the selection, installation, or operation of the equipment purchased under this program, and recognize that PGE not responsible for the safety or satisfactory performance of the equipment.**

**Customer Signature:** \_\_\_\_\_

**Date :** \_\_\_\_\_

Submit this completed form to: Portland General Electric  
Heat Pump Program, 1WTC0805  
121 SW Salmon Street  
Portland, OR 97204  
Attn: Rebates

# Heat Pump \$200 Rebate Pre-Approval Application

(To be completed by the contractor)

**Contractor Information: (Please print clearly)**

Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Business Phone: \_\_\_\_\_ Fax : \_\_\_\_\_

**New Equipment Information:**

Date of (Proposed) Installation: \_\_\_\_\_ ARI Reference Number: \_\_\_\_\_

Configuration:  Split System  Package Unit

Heat Pump Type:  Air-To-Air  Geothermal

Brand: \_\_\_\_\_ Model: \_\_\_\_\_ Serial Number: \_\_\_\_\_

HSPF Rating: \_\_\_\_\_ SEER Rating: \_\_\_\_\_ COP: \_\_\_\_\_ (for geothermal systems)

Outdoor Unit Model Number: \_\_\_\_\_ Indoor Unit Model Number: \_\_\_\_\_  
(Condenser Coil) (Evaporator Coil)

Back up Heat Type: \_\_\_\_\_

**Previous Heating/Cooling System:** (currently, rebates are available only to PGE customers who's previous heat source is electric, including heat pumps).

Forced Air Electric  Forced Air Oil  Forced Air Gas  
 Electric Heat Pump  Electric Zonal

**Previous Air Conditioning?**  Yes  No

I have received the PGE Heat Pump Program Specifications and intend to install the heat pump equipment as listed above for the customer and at the address listed on the other side of this form: Yes  No

I understand that the customer will be eligible for PGE Heat Pump Program rebate only if equipment and installation meet PGE Heat Pump Program Specifications and PGE has inspected and approved the installation. I have not represented to customer that I am approved by PGE or represent PGE.

**Signature of Authorized Contractor Representative:** \_\_\_\_\_

**Name (please print):** \_\_\_\_\_

**Date:** \_\_\_\_\_